

April 2, 2021
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan
Company name: SHIP HEALTHCARE HOLDINGS, INC.
Representative: Kunihisa Furukawa, Chairman and CEO
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)
Contact: Hiroshi Yokoyama, Executive Director
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Notice on state of acquisition of treasury stock and completion of acquisition

(Acquisition of treasury stock under the provisions of the Articles of Association, pursuant to Article 165, Paragraph 2 of the Companies Act)

SHIP HEALTHCARE HOLDINGS, INC., acquired treasury stock as described below as part of its acquisition of treasury stock pursuant to Article 156 of the Companies Act, applied as reworded pursuant to Article 165, Paragraph 3 of that Act.

We also announce that acquisition of treasury stock based on the resolution of the Board of Directors held on May 12, 2020 was completed.

Regarding the acquisition of treasury stock this time, the stock price of the Company was on an upward trend during the acquisition period, and the divergence from the assumed purchase price at the time of the resolution of the Board of Directors continued. As a result, the total number of shares and the total acquisition price of the shares did not reach the total amount resolved, and the acquisition period has expired.

Details

1. Class of shares acquired: Company common stock
2. Total number of shares acquired: 238,900 (based on contracted dates)
3. Total acquisition price of stock: 1,078,629,000 yen
4. Acquisition period: May 13, 2020 – March 31, 2021
5. Acquisition method: Purchase acquisition on Tokyo Stock Exchange

(Reference)

1. May 12, 2020, resolution of the Board of Directors:
 - (1) Class of shares to be acquired: Company common stock
 - (2) Total number of shares to be acquired: 480,000 (maximum)
(Percentage of total shares issued and outstanding [not including treasury shares]: 1.0%)
 - (3) Total acquisition price of stock: 2 billion yen (maximum)
 - (4) Acquisition period: May 13, 2020 – March 31, 2021
 - (5) Acquisition method: Purchase acquisition on Tokyo Stock Exchange