

February 26, 2020
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan
Company name: SHIP HEALTHCARE HOLDINGS, INC.
Representative: Kunihisa Furukawa, Chairman and CEO
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)
Contact: Hiroshi Yokoyama, Executive Director
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Notice on state of acquisition of treasury stock and completion of its acquisition

(Acquisition of treasury stock under the provisions of the Articles of Association, pursuant to Article 165, Paragraph 2 of the Companies Act)

SHIP HEALTHCARE HOLDINGS, INC., has acquired treasury stock as described below pursuant to Article 156 of the Companies Act, applied as reworded pursuant to Article 165, Paragraph 3 of that Act.

This completes the acquisition of treasury stock under the May 10, 2019, resolution of the Board of Directors.

Details

1. Class of shares acquired: Company common stock
2. Total number of shares acquired: 155,700 (based on contracted dates)
3. Total acquisition price of stock: 719,289,500 yen
4. Acquisition period: February 1 – 25, 2020
5. Acquisition method: Purchase acquisition on Tokyo Stock Exchange

(Reference)

1. May 10, 2019, resolution of the Board of Directors:

- (1) Class of shares to be acquired: Company common stock
- (2) Total number of shares to be acquired: 240,000 (maximum)
(Percentage of total shares issued and outstanding [not including treasury shares]: 0.5%)
- (3) Total acquisition price of stock: 1 billion yen (maximum)
- (4) Acquisition period: May 13, 2019 – March 31, 2020
- (5) Acquisition method: Purchase acquisition on Tokyo Stock Exchange

2. Cumulative total of shares of treasury stock acquired in accordance with the above Board of Directors resolution (as of February 25, 2020)

- (1) Total shares acquired: 216,000
- (2) Total acquisition price: 999,570,500 yen