

July 9, 2018  
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan  
Company name: SHIP HEALTHCARE HOLDINGS, INC.  
Representative: Kunihisa Furukawa, Chairman and CEO  
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)  
Contact: Hiroshi Yokoyama, Managing Director  
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#### Notice on state of acquisition of treasury stock and completion of its acquisition

(Acquisition of treasury stock under the provisions of the Articles of Association, pursuant to Article 165, Paragraph 2 of the Companies Act)

SHIP HEALTHCARE HOLDINGS, INC., has acquired treasury stock as described below pursuant to Article 156 of the Companies Act, applied as reworded pursuant to Article 165, Paragraph 3 of that Act.

This completes the acquisition of treasury stock under the May 11, 2018, resolution of the Board of Directors.

#### Details

1. Class of shares acquired: Company common stock
2. Total number of shares acquired: 106,900 (based on contracted dates)
3. Total acquisition price of stock: 447,438,000 yen
4. Acquisition period: July 1–9, 2018
5. Acquisition method: Purchase acquisition on Tokyo Stock Exchange

#### (Reference)

1. May 11, 2018, resolution of the Board of Directors:

- (1) Class of shares to be acquired: Company common stock
- (2) Total number of shares to be acquired: 860,000 (maximum)  
(Percentage of total shares issued and outstanding [not including treasury shares]: 1.7%)
- (3) Total acquisition price of stock: 3 billion yen (maximum)
- (4) Acquisition period: May 14 – September 30, 2018
- (5) Acquisition method: Purchase acquisition on Tokyo Stock Exchange

2. Cumulative total of shares of treasury stock acquired in accordance with the above Board of Directors resolution (as of July 9, 2018)

- (1) Total shares acquired: 734,300
- (2) Total acquisition price: 2,999,762,000 yen