

January 6, 2020
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan
Company name: SHIP HEALTHCARE HOLDINGS, INC.
Representative: Kunihisa Furukawa, Chairman and CEO
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)
Contact: Hiroshi Yokoyama, Executive Director
Tel.: +81-6-6369-0130

Notice on state of acquisition of treasury stock

(Acquisition of treasury stock under the provisions of the Articles of Association, pursuant to Article 165, Paragraph 2 of the Companies Act)

SHIP HEALTHCARE HOLDINGS, INC., acquired treasury stock in December as described below as part of its acquisition of treasury stock pursuant to Article 156 of the Companies Act, applied as reworded pursuant to Article 165, Paragraph 3 of that Act, as announced on May 10, 2019.

Details

1. Class of shares acquired: Company common stock
2. Total number of shares acquired: 60,300 (based on contracted dates)
3. Total acquisition price of stock: 280,281,000 yen
4. Acquisition period: December 1–31, 2019
5. Acquisition method: Purchase acquisition on Tokyo Stock Exchange

(Reference)

1. May 10, 2019, resolution of the Board of Directors:

- (1) Class of shares to be acquired: Company common stock
- (2) Total number of shares to be acquired: 240,000 (maximum)
(Percentage of total shares issued and outstanding [not including treasury shares]: 0.5%)
- (3) Total acquisition price of stock: 1 billion yen (maximum)
- (4) Acquisition period: May 13, 2019 – March 31, 2020
- (5) Acquisition method: Purchase acquisition on Tokyo Stock Exchange

2. Cumulative total of shares of treasury stock acquired in accordance with the above Board of Directors resolution (as of December 31, 2019)

- (1) Total shares acquired: 60,300
- (2) Total acquisition price: 280,281,000 yen