

June 4, 2018  
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan  
Company name: SHIP HEALTHCARE HOLDINGS, INC.  
Representative: Kunihisa Furukawa, Chairman and CEO  
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)  
Contact: Hiroshi Yokoyama, Managing Director  
Tel.: +81-6-6369-0130

#### Notice on state of acquisition of treasury stock

(Acquisition of treasury stock under the provisions of the Articles of Association, pursuant to Article 165, Paragraph 3 of the Companies Act)

SHIP HEALTHCARE HOLDINGS, INC., acquired treasury stock in May as described below as part of its acquisition of treasury stock pursuant to Article 156 of the Companies Act, applied as reworded pursuant to Article 165, Paragraph 3 of that Act, as announced on May 11, 2018.

#### Details

1. Class of shares acquired: Company common stock
2. Total number of shares acquired: 326,900 (based on contracted dates)
3. Total acquisition price of stock: 1,314,771,500 yen
4. Acquisition period: May 14–31, 2018
5. Acquisition method: Purchase acquisition on Tokyo Stock Exchange

#### (Reference)

1. May 11, 2018, resolution of the Board of Directors:

- (1) Class of shares to be acquired: Company common stock
- (2) Total number of shares to be acquired: 860,000 (maximum)  
(Percentage of total shares issued and outstanding [not including treasury shares]: 1.7%)
- (3) Total acquisition price of stock: 3 billion yen (maximum)
- (4) Acquisition period: May 14 – September 30, 2018
- (5) Acquisition method: Purchase acquisition on Tokyo Stock Exchange

2. Cumulative total of shares of treasury stock acquired in accordance with the above Board of

Directors resolution (as of May 31, 2018)

- (1) Total shares acquired: 326,900
- (2) Total acquisition price: 1,314,771,500 yen