

April 30, 2020
News Release

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan
Company name: SHIP HEALTHCARE HOLDINGS, INC.
Representative: Kunihisa Furukawa, Chairman and CEO
(Shares listed on First Section, Tokyo Stock Exchange, code: 3360)
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Notice concerning conclusion of syndicated commitment line agreement

SHIP HEALTHCARE HOLDINGS, INC. hereby announce that the Company entered into a commitment line agreement in the form of syndicate loan with a total amount 25 billion yen, with Sumitomo Mitsui Banking Corporation as an arranger.

1. Summary of the commitment line agreement

(1) Commitment amount	25 billion yen
(2) Contract date	April 30, 2020
(3) Contract period	3 years (with 1 year extension option)
(4) Arranger and Agent	Sumitomo Mitsui Banking Corporation
(5) Counterparties of the agreement	Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. MUFG Bank, Ltd.

2. The purpose of the execution of the agreement

This commitment line agreement is intended to ensure stable and flexible financing of financial demand for our sustainable growth and to secure our further stabilized financing base.