

Address: 20-8 Kasuga 3-chome, Suita, Osaka, Japan
Company name: SHIP HEALTHCARE HOLDINGS, INC.
Representative: Futoshi Ohashi, President
(Shares listed on Prime Market, Tokyo Stock Exchange, code: 3360)
Contact: Hiroshi Yokoyama, Executive Director
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Notice Regarding the Acquisition of Treasury Shares (Pursuant to Article 165, Paragraph 2 of the Companies Act)

Notice is hereby given that SHIP HEALTHCARE HOLDINGS, INC. (the “Company”), at the meeting of its board of directors held on June 6, 2025, resolved, as outlined below, to acquire its own shares pursuant to Article 156 of the Companies Act, as applied by replacing terms under Article 165, Paragraph 3 of the same Act, with the aim of enhancing shareholder returns and improving capital efficiency as stated in the medium-term management plan.

1. Reason for acquisition of treasury shares

In the medium-term management plan announced on May 13, 2025, the Company sets a target of achieving an ROE of 12% and aims to generate returns that exceed its cost of capital.

As part of this initiative, the Company has clearly stated its intention to flexibly implement capital policies, including share buybacks, and this acquisition is in line with that policy.

This acquisition of treasury shares is expected to enhance earnings per share (EPS) and return on equity (ROE).

2. Details of acquisition

(1) Type of shares to be acquired	Common shares of the Company
(2) Total number of shares that can be acquired	Up to 3,300,000 shares (3.5% of total number of issued shares of the Company (excluding treasury shares))
(3) Total price of shares to be acquired	Up to 5,000,000,000 yen
(4) Period of acquisition	From June 7, 2025, to December 31, 2025
(5) Method of acquisition	Market purchases on the Tokyo Stock Exchange

3. Future policy

The Company will continue to place emphasis on balancing growth investments with shareholder returns, while striving to improve capital efficiency and enhance our corporate value on a sustainable basis.

(Reference) Status of treasury shares as of March 31, 2025

Total number of issued shares (excluding treasury shares) 101,669,400shares

Number of treasury shares held 7,319,26shares